

## Top Stories This Week

- RBI cuts repo rate by 50 Bps to 6.75% from 7.25%. CRR unchanged at 4%
- April-August Fiscal Deficit: April-August Fiscal Deficit At Rs3.69 Lakh Cr Vs Rs3.98 Lakh Cr (YoY).
- August Core Sector Data: Eight Core Industries' Growth At 2.6% Vs 1.1% (MoM).
- Adani Enterprises enters into strategic pact with Chinese energy company GCL Group.
- L&T Infotech files DRHP with SEBI, plans to sell up to 1.75 crore shares.
- Indian Sugar Mills Association (ISMA) says sugar production likely to fall to 27 million tonnes in 2015-16
- S&P Revises Tata Motors' Outlook To Stable From Positive; Rating At BB.
- Steel Producers Likely To Hike Prices By Up To `1,500/tonne: PTI.
- BEL to set up Rs 500 cr defence complex in AP (BS).
- HCL Tech Says Revenue Growth For September Ending Quarter Likely To Be Tepid.
- Redington to sell iPhone 6, 6S in India from October 16th (BS).
- Sun Pharma Commences Tender Offer For Acquisition Of InSite Vision.

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	26220	25863	1.38
NIFTY	7950	7868	1.04
MIDCAP	10818	10597	2.09
SMLCAP	11042	10942	0.91
METAL	6825	6887	-0.90
OIL&GAS	8703	8635	0.79
AUTO	17312	17316	-0.02
TECK	6270	6210	0.97
BANKEX	19608	19696	-0.45
IT	11550	11472	0.68
FMCG	7769	7573	2.59
HC	18039	17616	2.40
PSU	6687	6644	0.65
CD	10905	10499	3.87
POWER	1831	1808	1.27
CG	15222	15058	1.09
REALTY	1371	1328	3.24

## Global Indices

DOW	16472	16314	0.97
NASDAQ	4707	4686	0.45
FTSE	6129	6109	0.33
NIKKEI	17725	17880	-0.87
HANGSENG	21506	21186	1.51

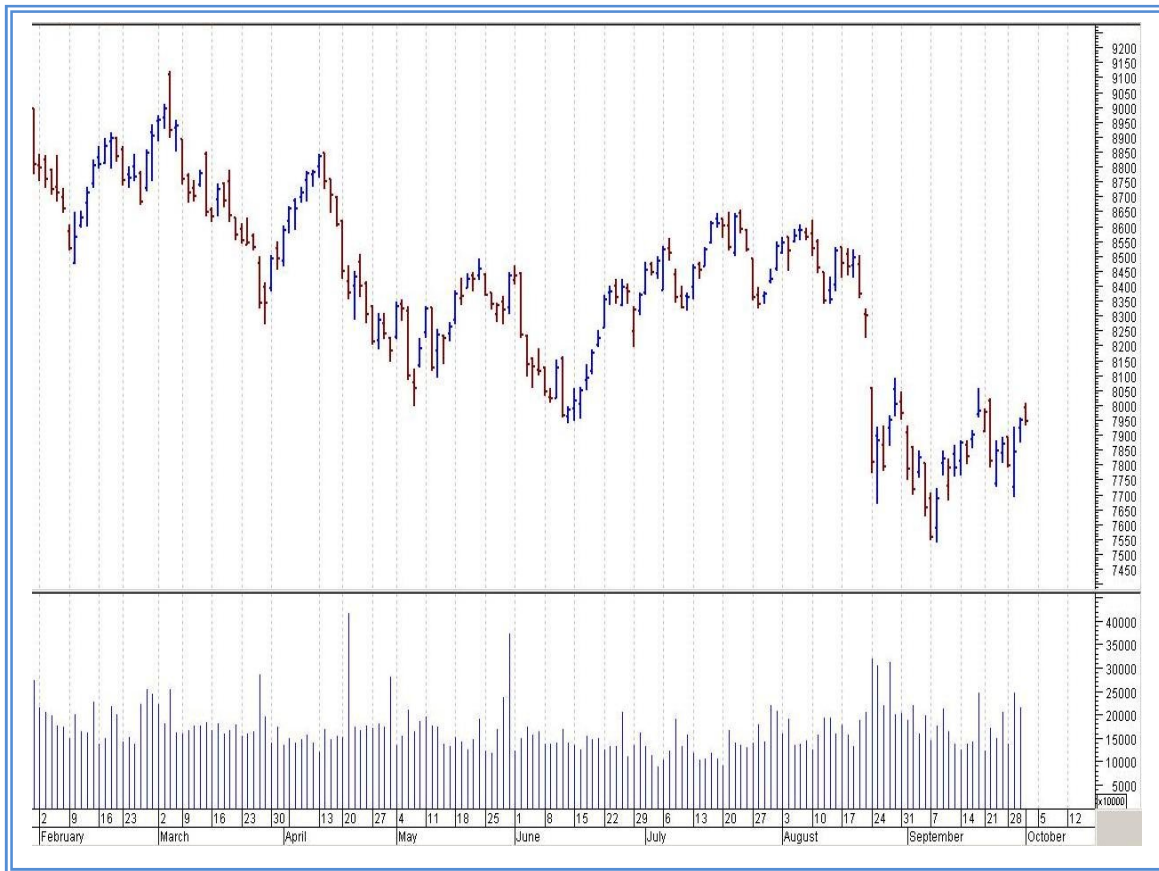
## Top Gainers Weekly

Scrip	Price	% Chg
Arvind Infrastructure	70.10	39.92
TV Today Network Ltd	273.70	21.11
SMS Pharmaceuticals	671.05	19.95
Mangalam Drugs	124.80	17.79
Shakti Pumps	147.80	15.83

## Top Losers Weekly

Scrip	Price	% Chg
Castex Technologies	20.95	29.70
Kirloskar Oil Engine	278.65	17.89
Vedanta	83.40	15.24
MothersonSumiSystems	226.00	13.82
Gujarat Gas	486.50	12.17

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7700	7750	7800	7950	8050	8150	8250
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7815		8145		8225		8385

## Market Commentary

Indian equity benchmarks, closed with gain of more than 1% during the week, Markets traded choppy throughout the week. There was some disappointment after growth in eight core sectors - coal, crude oil, natural gas, refinery products, fertilizer, steel, cement and electricity, slowed to 2.6% in August compared with 5.9% in the corresponding month last year as steel production shrank and coal output flattened. Sentiment was also tempered by data that showed the country's manufacturing activity in September slowed more than expected to a seven-month low. Nikkei/Market survey stated that India's manufacturing sector output slipped to a seven-month low of 51.2 in September, as order flow turned sluggish amid difficult economic climate. For the next week Nifty likely to trade in the range between 8050 – 8150 in the upper side and 7800 – 7750 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Atul	1601.75
Cadila Health	2101.05
Dishman Pharma	354.50
Infosys	1173.05
Lupin	2108.85

Stocks at 52 wk Low

Scrip	Cmp
Adlabs Ent	110.90
Castex Tech	20.95
Guj Mineral Dev Corp	70.30
Motherson Sumi	226.00
Titan Company	327.25

FII Activity

Date	Figures in crore
28/09	-650.01
29/09	-1112.59
30/09	116.08
01/10	48.60
02/10	--
NET	-1597.92

DII Activity

Date	Figures in crore
28/09	505.59
29/09	876.20
30/09	-191.78
01/10	152.18
02/10	--
NET	1342.19

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TITAN	B	327	345
RADICO	B	86	98
ADANI PORTS	B	305	320
DELTACORP	B	80	87
INDIACEM	B	82	89

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Power Mech	601.50
HCL Tech	857.05
Gujarat Gas	486.50
Suven Life Science	286.10
Motilal Oswal Fin	287.45

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

07 OCT: BAJAJCORP

08 OCT: 8KMILES

09 OCT: INDUSINDBK, INNOIND

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